



## Owner Vacating Recommendations

The following checklist will help you identify everything you need to do to get property management underway. Not all items will apply to your specific circumstance but please review the entire list and don't hesitate to ask us for clarification. We understand it is a busy time for you so we think you'll find this list quite useful.

- \_\_\_ 1. Make sure you completed and returned the following forms along with a check for \$300 made payable to TAG Home Management to open your account:
  - Residential Property Management and Exclusive Rental Agreement
  - Property Management Information Form
  - IRS form W-9
  - Authorization for Automatic Deposits to Bank Account
  
- \_\_\_ 2. Provide the name of anyone who has the power to act on your behalf if we are unable to reach you.
  
- \_\_\_ 3. All utilities (Electric, Water and Gas) – should be kept on until the day the lease begins. Once tenants take occupancy they will have the utilities transferred to their name.
  
- \_\_\_ 4. Notify/Terminate these services:
  - Cable/satellite television
  - Telephone
  - Trash collection (unless it's included in your HOA)
  - Newspapers
  - Magazines/Catalogs
  - Notify Post Office of your new address
  
- \_\_\_ 5. Take care of minor maintenance items:
  - Replace burned out light bulbs both inside and outside of the home
  - Caulk/grout tubs where necessary
  - Check all plumbing, especially commodes/toilets
  - Make sure there is a working smoke detector on every level of the home
  - If you have a gas furnace you must have a 120V plug-in carbon monoxide detector installed on the bedroom level
  - Clean the windows, drapes and blinds
  - Leave the garbage disposal tool under the sink
  - Weed shrub beds and mulch where appropriate
  - Cut the grass and prune shrubs
  - Apply driveway sealer (if needed)
  - Leave a dehumidifier (if the basement tends to become damp)



- \_\_\_ 6. Replace furnace filter and clearly mark the airflow direction on the furnace and the location of the filter. Write "change furnace filters monthly" on the furnace and leave a supply of filters to encourage tenants to do this. If changing the filter involves removing the front furnace panels you may want to consider having a filter slot installed. It is a fact, that the more difficult it is for tenants to access furnace filters the less likely they are to change them regularly.
  
- \_\_\_ 7. Arrange for your insurance agent to change your Homeowner's policy to a Landlord/Tenant policy and have a copy of the binder faxed or mailed to us. Include TAG Home Management, LLC as an additional insured party. There is usually no charge for this and it allows us to file claims on your behalf. If the house will be vacant more than thirty days, a vandalism rider is probably required. Please consult your agent for details.
  
- \_\_\_ 8. Coordinate these items with us:
  - Final house cleaning
  - Carpet cleaning including de-flea/de-ticking or general fumigation
  - Painting and repairs
  
- \_\_\_ 9. If applicable, notify the following to change your mailing address to TAG Home Management, LLC:
  - Homeowner's/Condominium Association
  - Termite/Pest Control contractor
  - Furnace/AC contractor (if you have a service agreement)
  - Lawn Care company
  - Security service
  - Real estate tax billing office

Many of our clients rely on a portion of their rental income to make their mortgage payments; if this applies to you we recommend that you pay your mortgage(s) ahead by one month as a buffer in the event there is a delay in the collection of rent in a given month. Nearly all HOA and condominium association management companies have the ability to debit your monthly payments from the account of your choice. If you have not already subscribed to this service we highly encourage you to do so.

- \_\_\_ 10. Provide us with three sets of entrance door keys and at least two sets of all other keys including window locks. We also need all garage door openers, pool passes, security cards, alarm codes, parking passes, condo or HOA rules, etc. (If your property is subject to the rules and regulations of a homeowner's or condominium association it is imperative that we have all relevant information regarding parking, trash disposal, pet restrictions, recreation facility usage and the like so that we may provide it to the tenants).
  
- \_\_\_ 11. Prepare a "house binder" for your property with copies of all the applicable appliance manuals and instructions regarding any peculiarities with the home and leave it in a kitchen drawer. Do not leave the original manuals unless you no longer need them.
  
- \_\_\_ 12. Give TAG Home Management business cards and/or refrigerator magnets to your neighbors so they know who to contact if there is a problem or an emergency.

**We hope this helps you prepare for your transition. Don't hesitate to call us if you have any questions or if we can provide you with the names of any contractors. We look forward to working with you. The TAG Home Management Team!**